

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re:

PG&E CORPORATION and
PACIFIC GAS AND ELECTRIC COMPANY,

Debtors

Chapter 11

No. 19-30088 (DM)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC

Name of Transferee

Last Four Digits of Acct #: N/A

DNV GL USA, Inc.

Name of Transferor

Last Four Digits of Acct #: N/A

Name and Address where notices and
payments to transferee should be sent:

Claim No: 7928

Debtor: Pacific Gas and Electric Company (19-30089)

Date Filed: August 23, 2019

Notices sent to :

SPCP Group, LLC

2 Greenwich Plaza, 1st Floor

Greenwich, CT 06830

Attn: Brian Jarman and Operations

bjarmain@silverpointcapital.com

creditadmin@silverpointcapital.com

administration@silverpointcapital.com

Total Claim Amount: \$1,734,607.00

Transferred Amount: \$1,734,607.00

rbeacher@pryorcashman.com

**Name and Address where transferee payments
should be sent :**

SPCP Group, LLC

Mail Code: 11084

PO Box 70280

Philadelphia, PA 19176-0280

I declare under penalty of perjury that the information provided in this notice is true and correct

to the best of my knowledge and belief.

SPCP Group LLC

By: 

Transferor/Transferee's Agent
Jennifer Poccia
Authorized Signatory

Date: Sept 10, 2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court Northern District of California, San Francisco Division

AND TO: PG&E Corporation and Pacific Gas and Electric Company; Case No. 19-30088 (DM),
Jointly Administered

Claim No. 7928

Bankruptcy Case: Pacific Gas and Electric Company ("Debtor") Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088

DNV GL USA, INC., its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SPCP GROUP, LLC

2 Greenwich Plaza, 1st Floor

Greenwich, CT 06830

Attn: Brian Jarman and Operations

bjarman@silverpointcapital.com

With a copy to:

Pryor Cashman LLP

7 Times Square

New York, NY 10036

Attn: Ronald S. Beacher

Email: rbeacher@pryorcashman.com

Payments to be sent to

SPCP Group, LLC

Mail Code: 11084

P.O. Box 70280

Philadelphia, PA 19176-0280

its successors and assigns ("Buyer"), all rights, title and interest in and to proof of claim number 7928 of Seller in the principal amount of \$1,734,607.00 (the "Claim") against Debtor in the Bankruptcy Case in the United States Bankruptcy Court, or any other court with jurisdiction over the Debtors' Bankruptcy Case.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without

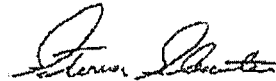
further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all and future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the 5th day of September, 2019.

DNV GL USA, INC.



By: _____
Name: Steven Slauter
Title: Treasurer

SPCP GROUP LLC



By: _____
Name: Jennifer Poccia
Title: Authorized Signatory